

# Strategy & Priorities

October 2023

## Thank you to our partners

Centre intégré
universitaire de santé
et de services sociaux
de l'Ouest-del'Île-de-Montréal

Québec





## **Today's Agenda**



#### **Objectives**

- Present SMRC Strategy
- Highlight Priorities and Roadmap
- Network
- Build momentum

#### 9h15-10h00 - Research Domains

- Introduction
- Research Domains Priorities

#### 10h00-10h15

Break

### 10h15-11h00 - SMRC Strategy

- SMRC Strategy + Priorities
- Action plan + Next steps

#### 11h00-12h00 - Networking

## **Strategy Definition Roadmap**

SM

Review - Current State

Strategy Options

Strategy + Priorities

Deployment

Fall 22 / Winter 23

Spring / Summer 23

Fall 23

Fall 23+

## Philosophy and objectives

- Promote active participation of SMRC stakeholders.
- Foster interdisciplinary collaboration and interaction.
- Guide the strategy development + deployment.

## Formulating SMRC Strategy



**Review - Current State** 

**Strategy Options** 

Strategy + Priorities

**Deployment** 

Fall 22 / Winter 23

Spring / Summer 23

Fall 23

Fall 23+

Surveys

Research
Areas
Workgroups

Vision - Ambitions

Value and Impact

Uniqueness

Critical Capabilities + Management Systems

Limitations + Challenges

Current State

Key
Takeaways
+ Ambitions

How might we...?

Options for Future
Strategy

SMRC Strategy + Priorities

Domains Strategy + Priorities

Next Steps

## **Current State Review**Participation



### Survey

#### **80 invitations**

- All sectors targeted including CIUSSS and McGill
- 28 complete responses

Response rate: 35%

### Mini-Workshops

#### 9 workgroups

- Core + coordinators
- Research domains specific workshops

#### 1:1 Discussions

#### 5 sessions

- CIUSSS
- DAUER
- SMH Foundation
- Dr. Joshi
- Pharmacy

33 participants

# Strategy Options Exploration Participation



### May 1st Mini-Retreat

- Current state.
- Research domains ambitions.
- 14 participants.

#### **Research Domains Sessions**

- Choices, capabilities, priorities.
- Over 25 working sessions.
- CORE Team + 10 researchers.

## Strategy is about making choices to achieve our Vision

## **Looking Forward**



#### **Mission**

St.Mary's Research Centre is dedicated to advancing healthcare through **pioneering research and patient-centric practices**.

With a focus on **patient proximity**, **innovation**, and **care accessibility**, we're shaping a healthier future that embraces diversity, minority groups, and women's health.

Our commitment to **inclusivity** drives us to **create solutions** that cater to the needs of every individual in our vibrant **community**.

#### Vision

To be an **officially recognized** institution within Quebec's clinical and university research network.

By focusing on academic excellence and scientific progress, the SMRC seeks to make significant contributions in its domains of expertise, for the benefit of the St. Mary's Hospital Centre community and beyond.

## **Our Values**



## Integrity and Transparency

We prioritize **honesty and ethical conduct** in all aspects of our work.

**Transparency** is our commitment to openness and clarity in our actions and decisions.

We hold ourselves **accountable** for our responsibilities and strive for reproducibility in our processes.

## Collegiality, Collaboration and Inclusivity

We embrace **diversity** of ideas, champion equity, ensure representation, practice **cultural sensitivity**, create **welcoming** environments, and actively work to eliminate bias.

Through **collegiality**, we foster a sense of community where every voice is valued and heard.

Collaboration is our driving force as we come together to achieve our **shared vision** of an inclusive and equitable environment for all.

#### **Results Driven**

Our actions are guided by a commitment to **adaptability**, operational **efficiency**, continuous feedback, and quantifiable progress.

We believe in results-driven, solution-oriented approaches, ensuring that we remain **agile**, productive, and focused on delivering impactful outcomes.

## Our Unique Advantage



- Proximity of patients community dimension.
- "Patient-centered approach".
- Diversity access to a more diversified population of patients.
- Engagement with other healthcare professionals, buy-in from leadership and optimal integration with clinical operations as winning approaches.
- Access to receptive leadership.
- Efficient execution and agility from research planning to publication/visibility.

## **Our Research Domains**



#### **Cancer care**

- Community oncology
- Patient reported outcome measurements
- Screening and prevention
- Supported self-care for patients and caregivers
- Cancer care outcomes
- Health service organization

## Primary care & Health systems

- Family medicine
- Practice-based research
- Chronic disease management
- Quality improvement science
- Implementation science
- Emergency services
- Primary & secondary interfaces

#### Older adult care

- Cognitive screening and rehab
- Dementia care trajectories
- Social isolation and mental health
- Pain management
- Prehab-rehab
- Comorbidity management-Polypharmacy
- Autonomy & caregiver support

#### **Surgical sciences**

- · Technical innovations
- Minimally invasive approaches
- Education/ simulation
   skills enhancement
- Prehab/rehab
- Optimized care pathways
- Surgical outcomes
- Older patient realities

#### **Clinical trials platform**

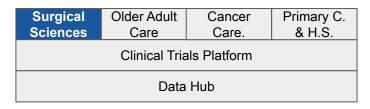
Therapeutic clinical trials

Data Hub: Continuous measurement, improvement, innovation

# **Surgical Sciences**

**Presenter: Anthony Albers** 

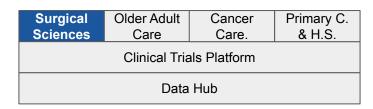
## **Our Scientific Ambition**



- Become an integral part of McGill University's surgery department research portfolio.
  - Forge strong collaborations with McGill University's surgery department to integrate SM surgery research initiatives.
- Elevate surgery toward academic profile.
- Advance the science of care that is efficient, safe, and cost-effective, focusing on processes rather than devices, that serves the general population (not niche market).
- Improve patients' care impact:
  - Quality of care vs continuum (pre + ops + post)
  - Cost-effectiveness
  - Provide applicable research to the general population.
  - Leverage technology to enhance/improve care (Artificial Reality/Virtual reality in research)
- Improve knowledge transfer and research volume.

## **Our Priorities**

#### Where to focus our attention

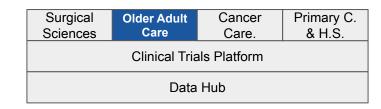


- Develop strategies to enhance cost-effectiveness in surgical procedures without compromising patient outcomes.
- Build expertise in incorporating technologies like Artificial Reality (AR) and Virtual Reality (VR) into surgical research, utilizing these tools to enhance patient care, training, and procedure planning.
- Develop strong communication strategies to disseminate research findings to medical professionals, policymakers, and the general public.
- Develop the capability to secure grants and funding for a diverse range of research endeavors.
- Develop the capability to collect and analyze data throughout the surgical journey, enabling evidence-based decision-making and continuous improvement.
- Develop synergies with other clinical departments.
- Develop synergies among research domains (urogynecology, surgery, geriatrics, cancer care, etc.).

## **Older Adult Care**

**Presenter: Julia Chabot** 

## **Our Scientific Ambition**



- Implement technological interventions for older adults to improve mental health, cognition, quality of life, decrease length of stay for patients admitted to St. Mary's Hospital Centre and support aging in the community.
- Implement real-world solutions in a multidisciplinary team setting and integrate stakeholders, including geriatrics clinical healthcare team, older adult and caregiver representatives, community organizations, industry partners, and long-term care facilities.
- Be a national leader in the validation and implementation of non-pharmacologic therapy.

## **Our Priorities**

#### Where to focus our attention

## Surgical Sciences Older Adult Cancer Care. Care Care. Primary C. & H.S. Clinical Trials Platform Data Hub

#### **Short-Term**

Perform a feasibility
 randomized controlled trial
 (RCT) studies of VR-based
 behavioural interventions
 for older adults (e.g.,
 music, meditation,
 exercise) in the Geriatric
 Assessment Unit.

#### Mid-Term

- Pilot a feasibility
   randomized controlled trial
   (RCT) studies of
   Social/humanoid robotics
   for Behavioural and
   Psychological Symptoms of
   Dementia (BPSD), social
   isolation and mental health
   in the Geriatric Assessment
   Unit.
- Leverage technology to complete screening and scales prior to follow-ups appointments with the health care team.

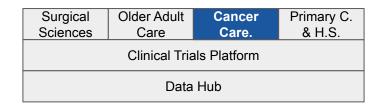
#### Long-Term

 Leverage telemedicine for post-discharge continuity of care.

## **Cancer Care**

**Presenter: Sylvie Lambert** 

## **Our Scientific Ambition**



- Generate applicable knowledge to impact cancer patients, survivors and their families.
- Nationally lead Discovery science in Epidemiology.
- Nationally lead in implementation science for patient-centered cancer care and prevention.
- Influence managers, policymakers and other stakeholders as the experts in specific cancers.

## **Our Priorities**

#### Where to focus our attention

#### **Short-Term**

- Improve visibility of research activities:
  - Across stakeholders.
  - Work with SMRC / DAUER for knowledge transfer activities.
  - Ensure representation on key committees beyond McGill, at provincial levels (maybe more medium term).
- Develop research agenda in Cancer Epidemiology.
- Spread SMRC evidence based innovations.



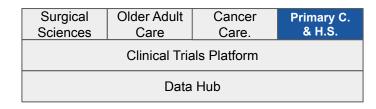
#### **Mid-Term**

 Develop a strategic plan to influence policies based on science generated at SMRC.

# Primary Care & Health Systems

**Presenter: Christina Raneburger** 

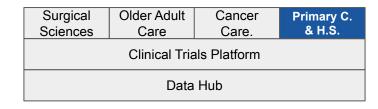
## **Our Scientific Ambition**



- Generate knowledge in partnership with clinicians, researchers, and healthcare users organizations in order to improve patient outcomes, healthcare delivery, administration and funding.
- Conduct high quality clinical and health services research relevant to the patients of and services provided by St. Mary's Hospital.
- Promote knowledge synthesis, transfer, and exchange activities supporting evidence-informed decision-making in practice, management and policy.
- Support the application of evidence through quality improvement, action research and implementation science.
- Support a high quality training program for students and medical residents by creating a research-ready environment.

## **Our Priorities**

#### Where to focus our attention



#### **SMRC Driven Actions**

- Build relationships and bridges with physicians and residents of GMFU.
- Find potential research project opportunities.
- Offer support to clinician scientist for submission of grants (such as CARE grant) and navigating administrative processes (methodological support, research ethics process, budget preparation and management).

## **Clinical Trials**

**Presenter: Nicholas Meti** 

## **Our Scientific Ambition**

Surgical Older Adult Cancer Primary C.
Sciences Care Care. & H.S.

Clinical Trials Platform

Data Hub

- To be recognized by industry sponsors and collaborative groups as a reliable cancer center that can take and execute Clinical (Phase 2 and 3) Trials.
- Expand clinical trials to the other research domains of the Research Centre.

#### **Short-Term**

- Scale Oncology and Surgical Sc. capabilities development to support vision.
- Explore other research domains.
- Focus on patients' impact (Overall Survival and Quality of Life expectancy + quality of care).

#### **Mid-Term**

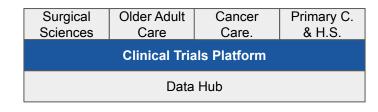
 Possess the capacity to run investigators' initiated trials.

#### Long-Term

- Offer early phase trials.
- Be able to support basic science and translational research.

## **Our Priorities**

#### Where to focus our attention



### **Reinforce Visibility**

- Establish brand identity.
- Explore the benefits of a board of advisors.
- Establish a mentorship program for research groups new to clinical trials.
- Develop a critical mass of researchers and support staff (Clinical Research Coordinators).
- Become member of CCTG.

#### **Explore other research domains**

- Identify and evaluate other research domains that align with the center's expertise and resources.
- Promote collaboration and knowledge sharing between researchers from different domains. Create an environment that encourages interdisciplinary research projects and fosters innovation.
- Increasing hematology clinical trials (need: develop contact with sponsors ie. pharma.).

## **Data Hub**

Presenter: Ari Meguerditchian

## "All Data, All Patients, All Locations, All the Time"

Real-time access to RAMQ data



OUR SURVIVORS

**Non-traditional data** 

Geo-spatial localization

Stats / census data

Patient-entered data (e.g. e-IMPAQc)

Institution-wide flow data





## **BREAK**

## **Our Research Domains**



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#### **Clinical trials platform**

Therapeutic clinical trials

Data Hub: Continuous measurement, improvement, innovation

## **Key Capabilities**

### What key activities/resources will produce our unique advantage



#### **Key activities**

- Efficient research process
- Efficient administration and support process
- Visibility, collaboration and communications
- Recruitment and culture of research development
- Stakeholders' and partnership' management
- Community relationship management
- Data management and optimization

#### Key resources

- Clinical + non-clinical investigators
- Professional staff
- Internal key stakeholders part of the research process (e.g. CIUSSS, Pharmacy)
- IT infrastructure and Data
- Research knowledge (research valorization)
- SMRC offices and infrastructure
- Funding and grants

## **Enablers to Make the Strategy Work**



### **Technology**

- Specific applications per Research Domains
- Database Patients' outcomes
- IT strategy

#### **Culture and Talent**

- Culture of research
  - Mentorship
  - Recruitment
- Foster collaboration and interdisciplinarity

#### **SMRC Management**

- Management scorecard
- Resource management
- CORE support to Research Domains
- Scientific productivity office
- Management of communications and knowledge transfer
- Accreditations with funding agencies

## Develop Structure and Systems to Support Research



## **Key actions - Priorities**

- Process
- Stakeholders
- Technology
- Culture and Talent
- Visibility and Knowledge Transfer

## **SMRC Priorities**



#### **Process**

- Scientific productivity office
- Efficient Administrative
   Processes/ Agility
- Sustain Core operations

### **Stakeholders**

Community Engagement

## **SMRC Priorities**



## **Technology**

- Data Management and Research Software Tools
- Develop an IT strategy

## **Culture and People**

- Collaborative Environment
- Increase Researchers' recruitment and research professionals

## **SMRC Priorities**



## Visibility and Knowledge Transfer

- Seminars, Workshops, and Conferences
- Mentorship and Knowledge Transfer
- Online Visibility

## **Action Plan**

**Short term & 36 months** 

**Initiatives** 

Calendar

## **Key Success Factors**



- 1. Our values + St.Mary's RC DNA (mission)
- 2. Strategy as a dynamic and ongoing process
- 3. Co-development and co-implementation of strategy

## **Initial Calendar of Priorities**



Actions	Short-Term	Mid-Term	Long-Term
Process	Scientific Productivity Office (8)  Efficient Process (1)  Sustain Core Ops. (2)		Efficient Process (3)
Stakeholders	Community Engagement (4)		
Technology	IT Strategy (1)		
Culture & People	Collaborative Environment (1)  Researchers Recruitment (3)		
Visibility & Knowledge T.	Seminars, Conferences, Workshop Online Visibility (4)	Mentorship - Knowledge T	ransfer (1)

## **Detailed Calendar (V1.0)**



SMRC	2023-09-27										
rnonties evalu	uation - Planning			Evaluate			_		Plan		
Category	Title	Actions	Lead time	Easyness	Impact	Score	0 - 6 mo.	6 - 12 mo.	12 - 18 mo.	18 - 36 mo.	36+ mo.
rocess	THE STATE OF THE S	Proteins	Loud time	Ludymodd	Impaox		0 - 0 11101	0 12 1110	12 10 1110	10 00 1110	US IIIO
	1 Scientific productivity office			5 ▼	5 -		25				
		Offer administrative and technical support services, including grant									
		management, ethics review, data management, and statistical analysis, to streamline research processes									
		Help researchers identify suitable funding opportunities from various									
		sources such as government agencies, private foundations, and industry partners									
		Assist researchers in preparing grant proposals, including budget preparation, project description, and compliance with funder requirements									
		Help in the submission of grant applications, tracking their status, and ensuring compliance with deadlines and guidelines									
		Manage awarded grants, ensuring proper allocation of funds, and									
		financial reporting are crucial components of grant management									
		Guide researchers through REB process (research ethic's process)									
		Encourage proper metadata creation and data documentation practices to enhance data discoverability and reproducibility									
		Offer expert statistical consultation to researchers									
	2 Efficient Administrative Proces			+	_			_	_		_
		Streamline administrative processes such as oncology trials process, convenance. Work with CIUSSS stakeholders to identify bottlenecks		5 ▼	5.*	l .	25				
		and propose streamlined measurements  Clinical Trials platform: mid-long term goal		5 ▼	5 -		25		_	+	
		Define research domains leadership roles and responsibilities		3 *	5 *		15			+	
		Establish formal partnerships agreements		3 *	5 -		15		+		
	1	Location formal parties stips agreements		3.	3 -		10		_		
	3 Sustain core operations	Explore and develop sustainable source of funding for core operations		3 ▼	5 ▼	1	15				
		Become CIHR accredited in 2024.		3 ▼	5 *		15				
Stakeholders	management										
		Build connections with industry, government agencies, other research									
		institutions, and the public to enhance research collaboration, funding									
	Community Engagement	opportunities, and the real-world impact of research		3 ▼	5 -		15				
		Disseminate SMRC research output and knowledge to the general population.		3 ▼	5 -		15				
		Recruit a community relationship manager.		3 -	5 -		15				
		Build connections with NGO and Non-profit organizations that serve		3.	3 -		10				
		similar populations as SMRC.		3 ▼	5 ▼		15				
Technology											
	Data Management and Research	Develop an IT strategy.		3 ▼	5 ▼		15				
Culture and P											
	Collaborative Environment	Nurture a culture that encourages collaboration, knowledge sharing,									
		and open communication among researchers. Foster an inclusive and diverse research community		5 ▼	5 -	1 .	25				
		y			,						_
	Increase Researchers' recruitn	Recruit 1 Older Adult Care researcher		3 -	5 -		15				
		Perform additional recruitments in Surgical Sciences		3 ₹	5 -		15				
		Recruit other researchers according to ongoing assessement /									
		opportunities		3 ▼	3 ▼		9				
Visibility and	Knowledge										
	a	Organize regular conferences, webinars, and workshops to showcase		3 🕶	5 ▼		15				
	Seminars, Workshops, and Co	research projects and findings.  Invite guest speakers and experts to share their insights and		3 -	5 *	+	10				+
		Invite guest speakers and experts to share their insights and perspectives.		5 ▼	5 -		25				
		Provide opportunities for researchers to present their work internally				T					
		and facilitate interdisciplinary synergies		5 ₹	5 ▼		25				
		Organize annual research day of SMRC		3 ▼	5 ▼		15				
		Establish mentorship programs to facilitate the transfer of knowledge									
		and expertise from senior researchers to junior members.		3 ▼	5 ▼		15	_			
	Online Visibility	Recruit a Communications manager - professional		3 ₹	5 ▼	1	15		_	+	_
		Create a website that showcases scientific productivity and scientist (short term goal. Deliver date 2024)		3 ▼	5 ▼		15				
		Create and maintain active social media accounts to share research									
		updates, news, and engage with a broader audience. (once			1						
		communication officer is hired we will have an active social media presence)		3 ▼	5 -	1	15				
		Participate in relevant online communities and forums to discuss		1	, , ,						
		research topics		3 ▼	5 ▼						
							anture d'é				

## **Key actions**

- Process
- Stakeholders
- Technology
- Culture and Talent
- Visibility and Knowledge Transfer

## **Immediate Next Steps**



- Scientific productivity office
- Communications
- CIHR accreditation

## Networking